



COMOS

Platform  
COMOS Web

Operating Manual

Trademarks

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## Legal information

### Warning notice system

This manual contains notices you have to observe in order to ensure your personal safety, as well as to prevent damage to property. The notices referring to your personal safety are highlighted in the manual by a safety alert symbol, notices referring only to property damage have no safety alert symbol. These notices shown below are graded according to the degree of danger.

#### DANGER

indicates that death or severe personal injury **will** result if proper precautions are not taken.

#### WARNING

indicates that death or severe personal injury **may** result if proper precautions are not taken.

#### CAUTION

indicates that minor personal injury can result if proper precautions are not taken.

#### NOTICE

indicates that property damage can result if proper precautions are not taken.

If more than one degree of danger is present, the warning notice representing the highest degree of danger will be used. A notice warning of injury to persons with a safety alert symbol may also include a warning relating to property damage.

### Qualified Personnel

The product/system described in this documentation may be operated only by **personnel qualified** for the specific task in accordance with the relevant documentation, in particular its warning notices and safety instructions. Qualified personnel are those who, based on their training and experience, are capable of identifying risks and avoiding potential hazards when working with these products/systems.

### Proper use of Siemens products

Note the following:

#### WARNING

Siemens products may only be used for the applications described in the catalog and in the relevant technical documentation. If products and components from other manufacturers are used, these must be recommended or approved by Siemens. Proper transport, storage, installation, assembly, commissioning, operation and maintenance are required to ensure that the products operate safely and without any problems. The permissible ambient conditions must be complied with. The information in the relevant documentation must be observed.

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### Disclaimer of Liability

We have reviewed the contents of this publication to ensure consistency with the hardware and software described. Since variance cannot be precluded entirely, we cannot guarantee full consistency. However, the information in this publication is reviewed regularly and any necessary corrections are included in subsequent editions.

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# Trademarks

## Trademarks

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# Introduction

COMOS data and documents are increasingly needed by people on the move. Reviews are needed while out and about or data is required on site at plants. COMOS Web is a server-based Internet interface to COMOS which permits this kind of mobile access.

There are three products available to you for the different mobile scenarios:

## COMOS Web

COMOS Web lets you use Internet Explorer to log onto a COMOS database. You then have browser-based read-only access to COMOS data. This means that data is displayed, but you cannot edit it. You cannot change general COMOS settings via COMOS Web.

COMOS Web displays the following data:

- Revised documents in PDF format
- External documents, also without revisions
- Last checked version of DVM documents
- Queries
- Engineering data in the Navigator
- Attributes of the engineering objects

The following functions are available:

- Navigation
- Full text search of external documents, DVM documents and revised documents
- Language selection for the user interface and database

See also chapter Working with COMOS Web (Page 9).

## COMOS SharePoint interface

Via COMOS DocumentView of the COMOS SharePoint Interface you can provide access to COMOS documents within your normal SharePoint environment. All you need for access is the corresponding entitlement of the respective user in SharePoint. Entering every single user into the COMOS database is not necessary. No documents are duplicated. Instead, documents are made available via COMOS DocumentView directly from COMOS in SharePoint

COMOS DocumentView can be individually configured per SharePoint site. In this case it can be determined for all projects from which document group a COMOS database document has been offered. The following documents can be opened and downloaded:

- Revised documents in PDF format
- External documents, also without revisions
- All versions of DVM documents

See also chapter Working with COMOS DocumentView (Page 31).

### "COMOS Mobile Document Review"

The "COMOS Mobile Document Review" iPad app enables mobile access to and review of relevant documents even without COMOS experience. You send revised COMOS documents from COMOS to users of "COMOS Mobile Document Review". In "COMOS Mobile Document Review", you download the documents so that they are also available offline. This enables you to see which documents are new and you have the option of identifying selected documents as favorites. You can save a review to a PDF document with identified errors and added comments. You save this red-lining and then send it via E-mail or back to COMOS. This means that you do not change the actual COMOS data or documents. Rather you overlay your comments onto the existing PDF.

See also chapter Working with "COMOS Mobile Document Review" (Page 33).

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#### **Note**

##### **Compatibility not guaranteed**

The Web services of COMOS Web are not designed as API or for the development of customer-specific solutions; they are only intended for use by the specific clients. In particular, there is no compatibility guarantee for the Web services.

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# Working with COMOS Web

## 3.1 Requirements

### Basic knowledge

You should have basic knowledge of the operation of COMOS. For more information on the basic terminology and modes of operation in COMOS, refer to COMOS Platform Getting Started.

### Recommendation

Use Microsoft Internet Explorer 8.0 or higher.

### Other requirements

A configured COMOS Web server is available. You know the URL of the Web server.

### See also

[Opening and logging into COMOS Web \(Page 10\)](#)

## 3.2 Changes

### Database

Changes are only displayed in COMOS Web if you made them directly in the database that the Web server is using. Use COMOS for this purpose.

When data is changed for a project which you are currently accessing with COMOS Web, problems may occur during updating in COMOS Web.

## **3.3 Starting and closing COMOS Web**

### **3.3.1 Opening and logging into COMOS Web**

#### **Procedure**

1. Start the Internet Explorer.
2. Enter the address of COMOS Web.

If you are not automatically authenticated, for example, based on your current Windows account, you are prompted to enter a user name and password in a standard browser window. When specifying the user name, also enter the domain name, depending on the configuration at the server end. Therefore, enter either "User name" or "Domain\User name".

The login window for COMOS Web is displayed.

3. Enter the required logon details in the relevant boxes.
4. Click the "Login" button.

#### **Result**

You are logged into COMOS Web.

#### **Security note**

User name and password are usually discarded only after the browser is closed, and they may also be saved between browser sessions, depending on the browser settings. For security reasons, do not store the data on publicly accessible computers, especially if you do not control the browser settings yourself.

#### **See also**

[Control elements during login \(Page 53\)](#)

[Closing COMOS Web \(Page 11\)](#)

### **3.3.2      Closing COMOS Web**

#### **Requirement**

You are logged into COMOS Web.

#### **Procedure**

To close COMOS Web, click "Log out".

#### **Result**

You are logged out. The logon window is displayed.

#### **Security note**

See also chapter Opening and logging into COMOS Web (Page 10).

## 3.4 Projects and working layers

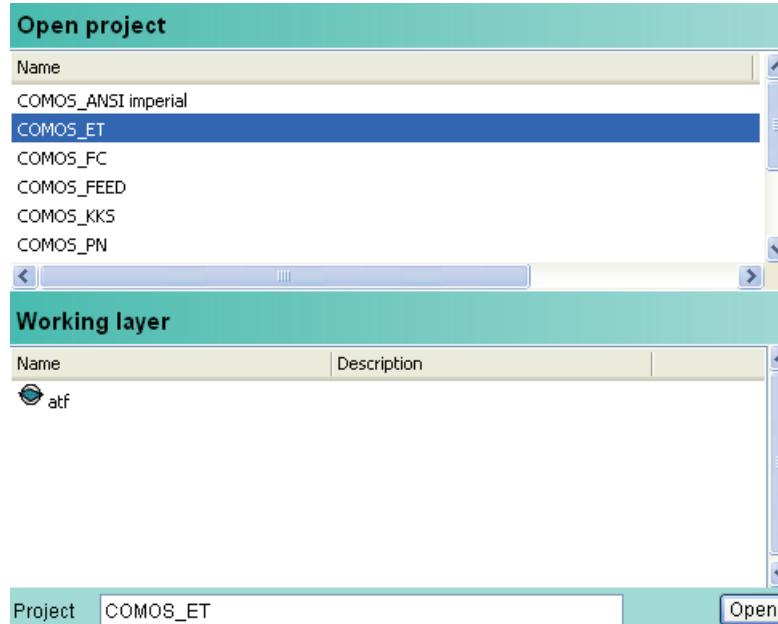
### 3.4.1 Opening a project

#### Procedure

To open a project, proceed as follows:

1. Start COMOS Web and log in.  
The projects are listed in the "Open project" area.
2. Select the desired project in the "Open project" area.

The name of the selected project is displayed in the "Project" field.



3. Click the "Open" button.

#### Result

The selected project is opened.

#### See also

- [Opening and logging into COMOS Web \(Page 10\)](#)
- [Displaying projects and working layers \(Page 53\)](#)

### 3.4.2 Opening a working layer

Only working layers of a defined level are displayed. The administrator defines the level in the "Comos.Web.config.xml" file. See also chapter Configuring "Comos.Web.config.xml" (Page 37).

#### Procedure

1. Log into COMOS Web.  
The projects are listed in the "Open project" area.
2. Select the desired project in the "Open project" area.  
The "Working layer" area lists the working layers of the selected project and the defined level.
3. Select the desired working layer from the "Working layer" area.  
The names of the selected project and working layer are displayed in the "Project" field.
4. Click the "Open" button.

#### Result

The selected working layer is opened.

#### See also

[Displaying projects and working layers \(Page 53\)](#)

### 3.4.3 Switching the project or working layer

#### Requirement

You have already opened a project or working layer.

#### Procedure

To switch to a different project or working layer, proceed as follows:

1. Click the "Start > Open project" menu.  
The "Open project" and "Working layer" areas are displayed.
2. Select one of the following options:
  - If you want to open a different project, select it from the "Open project" area.
  - If you want to open a different working layer, select the project from the "Open project" area and the working layer from the "Working layer" area.
3. Click the "Open" button.

## **Result**

The corresponding project or working layer is opened.

## **See also**

[Displaying projects and working layers \(Page 53\)](#)

### **3.4.4      Switching the project language**

You determine the language in which the COMOS Web user interface is displayed when you log in. When you have opened a project, you can choose the language in which it is displayed.

## **Requirement**

You have opened a project or working layer in COMOS Web.

## **Procedure**

To switch the language of the open project, proceed as follows:

1. Click the "Languages" menu.
2. Select the desired language.

## **Result**

The open project is displayed in the relevant language.

If updating problems occur, open the project again.

## **See also**

[Control elements during login \(Page 53\)](#)

## 3.5 Navigator

### Views

When you have opened a project or working layer, the Navigator is automatically displayed in the "Units" view.

You can configure the following views for the Navigator:

- "Units"
- "Locations"
- "Documents"

### See also

[Configuring the Navigator view \(Page 15\)](#)

### 3.5.1 Configuring the Navigator view

#### Procedure

To switch the Navigator view, proceed as follows:

1. Click the "View" menu.
2. Select the desired view using the corresponding command.

#### Result

The Navigator is displayed in the relevant view. The marker on the "View" menu indicates which view is currently set.

#### Example

In the following example the "Units" view is set.



### 3.5.2 Navigator display

#### Overview

The open project is always displayed at the top in the Navigator. Beneath it the objects belonging to the engineering project in question are displayed.

#### System types

Objects of the following system types are displayed in the Navigator:

- "Device"
- "Document"

### 3.5.3 Basic operation of the Navigator

#### 3.5.3.1 Using the Navigator

##### Selection

To select an object in the Navigator, click on the object.

##### Navigation

To expand the Navigator tree structure, click "+". To collapse the Navigator tree structure, click "-".

##### Navigation using the keyboard

You can use the arrow keys to navigate in the tree structure. The following table describes the functions of the arrow keys:

Key	Description
<Up arrow>	Selects the next object up in the Navigator.
<Down arrow>	Selects the next object down in the Navigator.
<Right arrow>	Expands the tree structure.
<Left arrow>	Collapses the tree structure.

### 3.5.3.2 Opening an object

#### Requirement

You have opened a project or working layer.

#### Procedure

To open an object, double-click on it in the Navigator.

#### Result

A main window with the object-specific display is opened:

- Queries are displayed in a special query window.
- COMOS documents are only displayed if they have been revised. If there is no revision for the document you want to open, an error message is displayed.
- The properties of all other objects are opened. In the properties the various tabs of the object and their attributes are displayed.

#### See also

[Queries \(Page 22\)](#)

[Documents \(Page 25\)](#)

[The properties \(Page 21\)](#)

### 3.5.3.3 Closing an open object

#### Requirement

You have opened an object.

#### Procedure

To close open objects, click the  button at the top right.

#### Result

The opened object is closed.

### **3.5.3.4 Navigating to documents on which an engineering object is placed**

#### **Procedure**

To navigate from the Navigator to a document on which an engineering object is placed, proceed as follows:

1. Select an engineering object in the Navigator.
2. Right-click on the selected object.
3. Click the "Documents > <Name of document>" command in the context menu.

#### **Result**

The corresponding document is automatically selected in the Navigator.

### **3.5.3.5 Navigating to the location in the Units Navigator**

#### **Requirement**

The Navigator is displayed in the "Units" view.

#### **Procedure**

To navigate to the location in the Units Navigator, proceed as follows:

1. Select the desired object in the Navigator.
2. Right-click on the selected object.
3. Click the "Location: <Name of location>" command in the context menu.

#### **Result**

In the Navigator the location is selected to which the selected object has a link.

### 3.5.3.6 Navigating to the unit in the Documents Navigator

#### Requirement

The Navigator is displayed in the "Document" view.

#### Procedure

To navigate to the unit in the Documents Navigator, proceed as follows:

1. Select the desired object in the Navigator.
2. Right-click on the selected object.
3. Click the "Unit <Name of unit>" command in the context menu.

#### Result

In the Navigator the unit is selected to which the selected object has a link.

### 3.5.3.7 Navigating to the implementation

#### Procedure

To navigate to the implementation, proceed as follows:

1. Select the desired object in the Navigator.
2. Right-click on the selected object.
3. Click the "Implementation" command in the context menu.

#### Result

In the Navigator the object to which the selected object has an implementation link is selected.

### **3.5.3.8 Navigating to the original document**

#### **Requirement**

The Navigator is displayed in the "Document" view.

#### **Procedure**

To navigate to the original document, proceed as follows:

1. Select the desired document in the Navigator.
2. Right-click on the selected document.
3. Click the "Original document > <Name of document>" command in the context menu.

#### **Result**

The original document is selected in the Navigator.

## 3.6 The properties

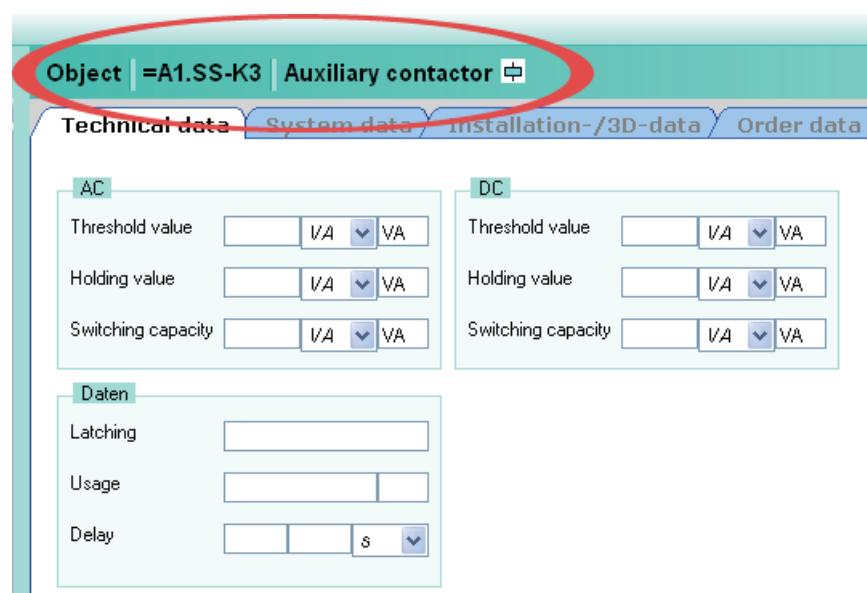
### Attributes and tabs

Tabs group the object attributes. The attributes describe the object.

To open a tab, click on it. You can only view the attributes that are displayed in the tabs in COMOS Web, not edit them.

### Display

The properties are always displayed to the right of the Navigator. An information bar is displayed at the top.



The information bar contains the following information:

- Type of object selected:
  - Object
  - Document
  - Query
- FullLabel of the selected object
- Description of the selected object

### Scrolling

Next to the tabs you see the following buttons:



You can use these buttons to scroll through the tabs so as to view the headers of the tabs which cannot be fully displayed.

## **3.7      Queries**

### **3.7.1      General**

#### **Overview**

When a query has been saved in the Navigator under the base object "@System > @O > @Web > @Query", you can open this query in COMOS Web. However, you cannot edit the query or create new queries. See also chapter Creating a base object for queries in COMOS (Page 43).

### **3.7.2      Opening a query**

#### **Requirement**

A query has been stored in the COMOS Navigator. You see this query in the COMOS Web Navigator.

#### **Procedure**

To call a query, double-click on it in the Navigator.

#### **Result**

The query is displayed in the main window.

#### **See also**

Displaying a query in an own area (Page 23)

### 3.7.3 Displaying query properties

#### Requirement

A query has been stored in the COMOS Navigator. You see this query in the COMOS Web Navigator.

#### Procedure

To open the attributes of a query, proceed as follows:

1. Select the query in the Navigator.
2. Right-click on the selected query.
3. Select the "Properties" command in the context menu.

#### Result

The properties of the query are displayed in the main window.

#### See also

The properties (Page 21)

### 3.7.4 Displaying a query in an own area

#### Procedure

To display the query in a dedicated area, proceed as follows:

1. Open a query.  
The query is displayed in the COMOS Web main window.
2. Click the  button.

#### Result

The query is displayed below the Navigator in an own area. This enables you to open another object in the main window.

### **3.7.5 Navigating from the query to the Navigator**

#### **Requirement**

You have opened a query.

#### **Procedure**

To navigate from the query into the Navigator, proceed as follows:

1. Select an entry from the open query.
2. Right-click on the selected entry.
3. Select the "Navigate to object" command in the context menu.

#### **Result**

The object is selected in the Navigator.

### **3.7.6 Opening the properties of an object from the query**

#### **Requirement**

You have opened a query.

#### **Procedure**

To open the properties of an object from a query, double-click on an entry in the query.

#### **Result**

The properties of the object are displayed in the main window. If you previously opened the query in the main window, it is closed. If the query contains documents, the last revision of the document is opened.

#### **See also**

[The properties \(Page 21\)](#)

[Displaying a query in an own area \(Page 23\)](#)

## 3.8 Documents

### 3.8.1 Document types

#### Overview

The following document types exist:

- Reports
- External documents
- PQM documents.

#### Display of PDF documents

You need to use Adobe Reader version 7.0 or higher to view PDF documents – and thus also revisions – in COMOS Web.

#### See also

- Reports (Page 26)
- Opening external documents (Page 28)
- Display of PQM documents (Page 28)

### 3.8.2 Opening a document

#### Requirement

A document has been stored in the COMOS Navigator. You see this document in the COMOS Web Navigator.

#### Procedure

To open a document, double-click on it in the Navigator.

#### Result

The document is opened.

#### See also

- Open the properties of a document (Page 26)

### **3.8.3 Open the properties of a document**

#### **Requirement**

A document has been stored in the COMOS Navigator. You see this document in the COMOS Web Navigator.

#### **Procedure**

To open the properties of a document, proceed as follows:

1. Select the desired document in the Navigator.
2. Right-click on the selected document.
3. Select the "Properties" command in the context menu.

#### **Result**

The properties of the document are displayed.

#### **See also**

[The properties \(Page 21\)](#)

### **3.8.4 Reports**

#### **Revisions**

A report is only displayed in COMOS Web if a revision of the report is available. When you open a report, the revision is always displayed.

If you try to open a report that has no recently released revision, a relevant error message is displayed.

#### **Displaying the revision**

When you open a report, the last released revision is always displayed. However, you also have the option to display older revision states.

#### **See also**

[Opening a document \(Page 25\)](#)

[Viewing older revision states \(Page 27\)](#)

### 3.8.5 Viewing older revision states

#### Requirement

You have opened a report.

#### Procedure

To view older revisions of a report, proceed as follows:

1. Click the  button.

The revision list is displayed. This list displays all available revisions of the opened report.

Index	Description	Created by:	Inspected by	Released by
0	Revision	12.05.2009 / MWS	12.05.2009 / MWS	12.05.2009 / MWS
1	Revision	12.05.2009 / MWS	12.05.2009 / MWS	12.05.2009 / MWS

2. Click on an entry in the revision list.

#### Result

The report is displayed below the revision list in the selected revision state.

#### See also

[Revision list columns \(Page 54\)](#)

[Hiding the revision list \(Page 27\)](#)

### 3.8.6 Hiding the revision list

#### Requirement

The revision list is displayed.

#### Procedure

To hide the revision list, click the  button.

### **3.8.7      Opening external documents**

#### **Documents with revision**

When you open an external document for which there is a revision, the revision is displayed in COMOS Web.

#### **Documents without revision**

When you open an external document for which no revision exists, the document is displayed embedded in Internet Explorer. This applies only to the following external documents:

- Word documents
- Excel documents
- PDF documents

You can read the opened documents but not edit them. However, you can save opened external documents.

#### **Requirement**

Your workstation must be equipped with the appropriate programs in order to open external documents without revisions in COMOS Web. If you can display external documents in local operation, those documents are also opened in COMOS Web.

If this function is not available, check the security settings of the Internet Explorer. In order to use this functionality, the COMOS Web server popups have to be enabled.

#### **See also**

[Opening a document \(Page 25\)](#)

### **3.8.8      Display of PQM documents**

#### **Display**

When you open a PQM document in COMOS Web, the latest version of it is always displayed. You cannot edit opened PQM documents in COMOS, but you can save them.

## 3.9 Document search

### Searching

Document search is a full-text search function across all documents of the opened project. Document search searches through the contents and attributes of all external documents, PQM documents and revised reports.

### See also

- [Searching for documents \(Page 29\)](#)
- [Full-text search \(Page 30\)](#)

### 3.9.1 Searching for documents

#### Requirement

The search function only works if a search index has been created for the open project. The search index must be created in COMOS. You cannot create a search index in COMOS Web.

#### Procedure

To search for documents, proceed as follows:

1. Enter a search key in the box at the top right corner of COMOS Web.



2. To start the search, click the button.

#### Result

The search results are displayed in the "Search results" area below the Navigator. To open a document, or its last released revision, from the results list, double-click on the desired entry.

If no results are found relating to the term you entered, you see the following message:

"No search results"

### 3.9.2 Full-text search

#### 3.9.2.1 Using the Full-text search

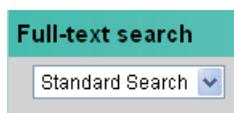
##### Procedure

To use Full-text search, proceed as follows:

1. Click the  button.

The "Full-text search" area is displayed.

2. Select the search method from the list at the top.



3. Enter the required information on the "Search" tab.

Which controls are displayed on the "Search" tab depends on the search mode you chose.

4. Make the necessary search settings on the "Options" tab.
5. Click the "Search" button.

##### Result

The search results are displayed in the "Search results" area below the Navigator. To open a document from the result list, double-click on the entry in question.

If no results are found relating to the term you entered, you see the following message:  
"No search results"

##### See also

[Full-text search user interface reference \(Page 54\)](#)

#### 3.9.2.2 Different full-text search methods

##### Attributed search and standard search

A basic distinction is made between standard search and attributed search. Standard search is the default. You can create the attributed search in COMOS yourself. For more information on this subject, refer to the "Document Management" manual, keyword "Attributed search".

The "Revisions search", which you can select in the COMOS Web full-text search function, is also an attributed search.

# Working with COMOS DocumentView

## Requirement

- The COMOS Web Server, including the current version of COMOS, is set up.
- If you wish to display external documents, a corresponding program must be installed on the computer.

## Document display options

Open the link to COMOS DocumentView.

If you are not automatically authenticated on the basis of your current Windows account, you will be asked for your username and password in a standard browser window. Enter your login details in this case.

---

### Note

#### Account

The account with which you log onto COMOS DocumentView must be identical to the account with which you are currently logged into SharePoint.

---

---

### Note

#### Security note

Username and password are not generally discarded until after the browser is closed and, depending on the browser setting, are also saved between browser sessions. Do not save the data on publicly accessible computers for security reasons, particularly if you are not able to control the browser settings.

---

- Select a document group to list associated documents.

The projects and documents selected by the responsible administrator are displayed.

- Click on a document to display details for that document.

The revisions of a document are shown in the details. For DVM documents, a version history is additionally shown.

- To open a document, click on the name of the document.

---

### Note

#### Opening reports

To be able to open a report, it must have been revised beforehand.

---

- To open a specific revision or version of a document, click on the relevant link in the details.
- To quit COMOS DocumentView click on the "Close" button.

---

**Note**

**Close DocumentView**

Click on the "Close" button to release the license you have been using. If you end COMOS DocumentView by closing the browser window directly, the license will only be released following a timeout.

---

**See also**

[COMOS SharePoint interface \(Page 43\)](#)

## Working with "COMOS Mobile Document Review"

### Additional information

You will find more detailed information on this topic in the "COMOS Mobile Document Review" manual.

### See also

"COMOS Mobile Document Review" iPad app (Page 49)



# 6

## Administration

### 6.1 Requirements for operating COMOS Web

#### 6.1.1 Server-side requirements

##### Overview

To be able to use COMOS Web, the following requirements must be met at the server end:

- You are using Windows Server 2008 R2.
- You are using IIS 7 Web server.
- .NET Framework 4.0 is installed in addition to the standard .NET Framework 3.5 SP2. The Frameworks are supplied as standard with the COMOS installation.
- COMOS is installed on the server.
- Make sure that the desired port is released on the server for COMOS Web.
- The user under whom the IIS application pool runs must have read and write access to the COMOS document directory.

---

##### Note

##### Using UNC address

Use the UNC address to address the document directory of the database.

Correct: \\<Servername>\<COMOS-Dokumentenverzeichnis>

False: O:\<COMOS-Dokumentenverzeichnis>

---

- The user under whom the IIS application pool runs must have access to the COMOS database.

##### COMOS license

If you wish to work with COMOS Web, you need a license server from the setup of the current COMOS version. You cannot use COMOS Web with local licenses.

##### Note

COMOS Web stores temporary files, such as icons, in the temporary directory of the user under whom the IIS application pool is running.

### **6.1.2 Workstation requirements**

#### **Overview**

To be able to use COMOS Web, make sure that Internet Explorer is installed on the workstation. Internet Explorer as of version 8.0 is approved for use.

The user of COMOS Web must be a Windows user who is registered in the COMOS database.

## **6.2 Installation and configuration**

### **6.2.1 Configuring Windows Server 2008 R2**

#### **Procedure**

You can use the "Server Manager" tool to manage roles on Windows Server 2008 R2. The roles "Application server" and "Web server" must be installed. In turn, the role services listed below must be installed for the roles:

#### **Role services for the "Application Server"**

<b>Role service</b>
.NET Framework 3.5.1
Web Server (IIS) Support
Windows Process Activation Service Support
<ul style="list-style-type: none"><li>• HTTP activation</li></ul>

#### **Role services for the "Web server (IIS)"**

<b>Role service</b>
Web server
<ul style="list-style-type: none"><li>• General HTTP features<ul style="list-style-type: none"><li>– Static content</li><li>– Standard document</li><li>– Directory search</li><li>– HTTP error</li><li>– HTTP redirect</li></ul></li></ul>

Role service
<ul style="list-style-type: none"> <li>• Application development           <ul style="list-style-type: none"> <li>– ASP.NET</li> <li>– .NET extensibility</li> <li>– ISAPI extensions</li> <li>– ISAPI filter</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Integrity and diagnostics           <ul style="list-style-type: none"> <li>– HTTP logging</li> <li>– Logging tools</li> <li>– Request monitor</li> <li>– Tracing</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Security           <ul style="list-style-type: none"> <li>– Standard authentication</li> <li>– Windows authentication</li> <li>– Digest authentication</li> <li>– Client certificate assignment authentication</li> <li>– IIS client certificate assignment authentication</li> <li>– URL authentication</li> <li>– Request filtering</li> <li>– IP and domain restrictions</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Performance           <ul style="list-style-type: none"> <li>– Compression of static contents</li> <li>– Compression of dynamic contents</li> </ul> </li> </ul>
Management programs
<ul style="list-style-type: none"> <li>• IIS management console</li> <li>• IIS management scripts and tools</li> <li>• Management service</li> </ul>

## 6.2.2 Configuring "Comos.Web.config.xml"

### Requirement

The latest COMOS version is installed.

You have administrator rights for COMOS and Windows.

### Procedure

1. Open the "Config" folder in the COMOS installation directory.
2. Open the "Comos.Web.config.xml" file.

*6.2 Installation and configuration*

3. In the "<Languages>" node, you can see the COMOS user interface languages that are offered when you log into COMOS Web. Comment out unwanted "<Language>" type elements.
4. In the "<Databases>" element, define the databases that the user can select when logging into COMOS Web. Create a "<Database>" element for each database.
5. Create the following elements in the "<Database>" element:

Element	Description
<Key>	This is a unique identifier used by COMOS Web to reference the database specified in the <Connection> element. Use only numbers and Latin letters for the identifier. Do not use the same key for different databases; assign a new key to each additional database during configuration.
<Connection>	Connection path to the database. Query the path by selecting the "Database info ..." command in the "Help" menu of COMOS. <ul style="list-style-type: none"><li>• Access database example C:\Program Files (x86)\Comos\92\Database 9.1.0.2\ComosDB91.mdb</li><li>• SQL database example [SQL - SERVER]PT_SQL_SERVER</li><li>• Oracle database example [ORACLE]pt_oracle_1</li></ul>
<Name>	Display name of the database in the COMOS Web login interface.

6. The web service creates actual processes, each of which manages a COMOS workset. You can optionally specify in the "<PoolSize>" node how many processes can run at a given time.

It is reasonable to allow as many processes as the server has cores.

If you do not use this element, COMOS Web automatically selects a value based on the system properties of the computer.

7. Optionally, you define in the "<OverlayLevel>" element the level of the working layers that are displayed in the user interface of COMOS Web when projects or working layers are opened.

The default value is "0". This corresponds to working layers which lie directly below the released area.

8. Save your changes.

**See also**

[Setting up IIS \(Page 40\)](#)

[Example for "Comos.Web.config.xml" \(Page 39\)](#)

### 6.2.3 Example for "Comos.Web.config.xml"

```
<?xml version="1.0" encoding="utf-8" ?>
<Configuration>
    <Login>
        <Databases>
            <!--SQL-->
            <!--<Database>
                <Key>db1</Key>
                <Name>Database 1</Name>
                <Connection>[SQL - SERVER] PT_SQL_SERVER</Connection>
            </Database>-->
            <!--Oracle-->
            <!--<Database>
                <Key>db2</Key>
                <Name>Database 2</Name>
                <Connection>[ORACLE]pt_oracle_1</Connection>
            </Database>-->
            <!--Access-->
            <!--<Database>
                <Key>db3</Key>
                <Name>Database 3</Name>
                <Connection>D:\Database\ComosDB92.mdb</Connection>
            </Database>-->
        </Databases>
        <Languages>
            <!--German-->
            <Language>
                <LCID>1031</LCID>
            </Language>
            <!--English-->
            <Language>
                <LCID>1033</LCID>
            </Language>
            <!--French-->
            <Language>
                <LCID>1036</LCID>
            </Language>
            <!--Chinese-->
            <Language>
                <LCID>2052</LCID>
            </Language>
        </Languages>
    </Login>
    <!--<Worker>
        <PoolSize>2</PoolSize>
    </Worker>-->
    <!--<OverlayLevel>1</OverlayLevel>-->
</Configuration>
```

#### See also

[Configuring "Comos.Web.config.xml" \(Page 37\)](#)

### 6.2.4      Setting up IIS

#### Requirement

You have knowledge of working with Microsoft Internet Information Services (IIS) Web servers.

---

#### Note

##### **One COMOS Web application per server computer**

For technical reasons, run only one COMOS Web application per server computer.

---

#### Procedure

1. Start the Internet Information Services (IIS) Manager.

2. Create a new application pool.

You can name the application pool as you please.

3. Select .NET Framework 4.0 as the Framework version.

Confirm your entries.

4. Open the expanded properties of the application pool.

The "Extended Properties" window opens.

5. Specify an identity.

The user must fulfill specific requirements. See also chapter Server-side requirements (Page 35).

6. Confirm your entries.

7. Create a new Website.

You can name the Website as you please.

8. Assign the website to the previously newly-created application pool.

9. Specify the physical path to your Website.

COMOS Web is subsequently integrated as a separate application. Therefore, the path can also lead to an empty dummy directory.

Alternatively you can configure COMOS Web directly as a website and bypass the creation of a separate application. If you configure COMOS Web directly as a website, enter the path to the "Web" folder in the COMOS installation directory as the path.

---

10.Specify a link for the website.

You can use http or https or a combination of the two. If you set up both links, add the second link afterwards.

---

**Note**

**http or https?**

Note that not all components are available via http. In particular, "COMOS Mobile Document Review" requires https. COMOS Web and COMOS DocumentView can be used both via http and https. https requires the selection of a server-end certificate. See also chapter Setting up SSL (Page 42).

---

11.Confirm your entries.

12.If you want to set up a second link, open the website links and add a link.

13.If you want to set up COMOS Web directly as a website, ignore the following steps for creating a separate application.

- Select "Add Application..." from the context menu of the Website.
- You can assign any alias.

The alias represents the path to COMOS Web starting from the Website.

- Make sure that the application pool is the application pool that was produced previously and has been also entered for the website.  
In the "Physical path" field, enter the path to the "Web" folder in the COMOS installation directory.
- Confirm your entries.

14.Open the authentication settings of the website or the application if you have configured COMOS Web as a separate application.

15.Enable Windows authentication.

16.Disable all other modes of access.

17.Set up default authentication for "COMOS Mobile Document Review". See also chapter Configuring authentication for "COMOS Mobile Document Review" (Page 49).

### **6.2.5      Setting up SSL**

#### **Requirement**

You have obtained an authenticated certificate from a verification provider and installed it on the IIS.

#### **Procedure**

1. Select "Edit Bindings..." from the context menu of the Website.  
The "Site Binding" window opens.
2. Click "Add".  
The "Add Site Binding" window opens.
3. Create a new http binding.
4. Select the previously installed certificate from the "SSL Certificate" list.
5. Save your settings.

#### **Optional**

You can optionally configure the SSL settings of the IIS. This is useful, e.g. if both http and https-links are configured at the website level, but only https is allowed at the COMOS Web application level. In this case proceed as follows:

1. Double-click the the "SSL Settings" button on the level of the COMOS Web application.
2. Activate the "Require SSL" option.
3. Save your settings.

## **6.3      Updating COMOS Web**

#### **Procedure**

1. On the IIS, end the application pool under which COMOS Web is running, for example via the IIS Manager.
2. Make sure that the associated process "w3wp.exe" is ended.
3. Start a COMOS update via the Update Center.
4. When the COMOS Update is complete, start the application pool under which COMOS Web runs.

## 6.4 Creating a base object for queries in COMOS

### Procedure

1. Open the base project.
2. Select the "Base objects" tab in the Navigator.
3. Create a new base object called "@Web" underneath the "@System > @O" base object.
4. Create a new base object called "@Query" underneath the "@Web" base object.
5. Create the required queries underneath the "@Query" base object.

## 6.5 COMOS SharePoint interface

### Requirement

- COMOS Web is installed. See also chapter Installation and configuration (Page 36).
- You are using SharePoint 2010. The following editions are supported:
  - Foundation
  - Standard
  - Enterprise
- COMOS DocumentView is activated in SharePoint. See also chapter Configuring COMOS SharePoint interface at farm level (Page 47).

---

#### Note

##### Installation of COMOS Web and SharePoint

COMOS Web and SharePoint together with the SharePoint interface must be installed in the same Windows domain or on the same computer.

---

### Overview

COMOS SharePoint Interface and the COMOS DocumentView feature let you view COMOS cross-project document groups with revised reports or external documents and their properties without individual user rights.

**6.5.1 Configuring authentication for the COMOS SharePoint interface****Procedure**

It is not necessary to set the authentication individually, provided that you have carried out the authentication at the root level of COMOS Web. See also chapter Setting up IIS (Page 40).

**6.5.2 Configuring "Comos.Web.config.xml" for the COMOS SharePoint interface****Procedure**

1. In the "<SystemUsers>" element, define the users employed by the COMOS SharePoint interface.

You can also define multiple "<SystemUser>" elements here.

2. Create the following elements within the "<SystemUser>" element:

Element	Description
<SharePoint>	A SharePoint Site will be implemented within a web application to which is assigned an application pool. The application pool in turn has a distinct identity. Enter the identity into the element which is assigned to the site under which the COMOS DocumentView is executed. For example: Domain\user This SharePoint user is considered a trusted user by COMOS Web. Internally it is used to manage browser sessions. Tip: You can view the identity which belongs to a site and/or a web application in SharePoint via the following page: "Central administration > Security > Configure service accounts"
<Comos>	The COMOS user is the user under whom the SharePoint interface accesses the COMOS database if the browser session was initiated by the SharePoint account specified in the "<SharePoint>" element. The COMOS user requires read access to the COMOS DocumentView profiles and to the document groups displayed in COMOS DocumentView. Example: Domain\user

3. Save your changes.

## Example

```
<?xml version="1.0" encoding="utf-8" ?>
<Configuration>
    <Login>...
    <Worker>...
    <SharePoint>
        <SystemUsers>
            <SystemUser>
                <SharePoint>domain\sharePointUser</SharePoint>
                <Comos>domain\comosUser</Comos>
            </SystemUser>
        </SystemUsers>
    </SharePoint>
</Configuration>
```

## 6.5.3 Configuring profiles for the COMOS SharePoint interface

### Requirement

You have write access to the released area of the base project in the COMOS database.

### Procedure

1. Open the released area of the base project.

---

#### Note

##### Profiles only in released area

A COMOS database can contain multiple base projects, which may in turn contain working layers. COMOS only searches for COMOS DocumentView profiles in the released area of base projects, not in working layers.

2. Create an object for each profile under the node "@System > @O > @Web > @SP > @DV > @PF".
3. Enter a name and description for the object.  
You can freely choose the name and description of the object.
4. Create the "NOD" tab in the properties of the profile.  
You will find a prepared tab in base objects under "@10 > WEB > 2> WEB050> 01 > WEB050".
5. Create link attributes with any names on the tab.  
Use one link attribute for each document group to be displayed in COMOS DocumentView.
6. Switch to the released area of the project whose document groups you would like to use in COMOS DocumentView.

---

## *6.5 COMOS SharePoint interface*

7. Drag&drop the document group into the detail area of the Navigator. If the details area is not open, drag the document group into the area below the Navigator.  
A new tab is created.
8. Go to the released area of the base project.
9. Open the properties of the profile.
10. Drag&drop the document group from the Navigator into a link attribute.

---

### **Note**

#### **Document groups**

Only use document groups from the released area. Other document groups are not supported.

---

11. Repeat steps 6 to 10 for all document groups that you want to use in COMOS DocumentView.

## **6.5.4      Installing COMOS SharePoint interface on SharePoint**

### **Precondition**

The COMOS Web Server including the current version of COMOS is set up. See also chapter Installation and configuration (Page 36).

### **Procedure**

1. Install the file "Comos.Spif.wsp", e.g. via the command rows and the "stsadm" application from SharePoint.
2. Use the following parameters:

```
%CommonProgramFiles%\Microsoft Shared\Web Server  
Extensions\14\BIN\stsadm" -o addsolution -filename Comos.Spif.wsp  
%CommonProgramFiles%\Microsoft Shared\Web Server  
Extensions\14\BIN\stsadm" -o deploysolution -name Comos.Spif.wsp -  
local -allowgacdeployment
```

## 6.5.5 Configuring COMOS SharePoint interface at farm level

### Procedure

1. In SharePoint at farm level, open the menu "Central Administration > System Settings > Manage Farm Features".  
The existing features are listed.
  2. To activate the COMOS SharePoint interface, click "Activate".  
The "Active" status is displayed.
  3. Open the menu "Central Administration > General Application Settings > COMOS SharePoint interface > Basic settings".
  4. In the "COMOS Web Server URLs" field, enter one or several URLs of COMOS Web servers. Separate multiple entries with semicolons.
- 

#### Note

#### Example of a URL

Specify the address of the COMOS Web application installed on the IIS **without subfolders**.

http://<server name>/<name of the COMOS Web application>

**Wrong:**

http://server/comosweb/SharePoint.DocumentView

**Correct:**

http://server/comosweb

---

5. In the "Released sites/administrators" enter administrators who can configure the COMOS SharePoint interface at the site level.  
Only those administrators entered here are permitted to manage the feature on their site.

### See also

Configuring COMOS DocumentView at site level (Page 48)

## **6.5.6 Configuring COMOS DocumentView at site level**

### **Requirement**

You are entered as a site administrator at farm level. See also chapter Configuring COMOS SharePoint interface at farm level (Page 47).

### **Procedure**

1. Open the "Manage Website actions > Website settings > Website actions > Website features" menu.
2. Activate COMOS DocumentView.
3. Open the "Website actions > Website settings > COMOS SharePoint Interface > COMOS DocumentView settings" menu.
4. Select the COMOS Web server to which COMOS DocumentView is to connect.
5. Select a COMOS database.

The number of databases offered is defined by the configuration of the COMOS Web server. See also chapter Configuring "Comos.Web.config.xml" (Page 37).

6. Select a profile.

The profile defines the document groups which are offered in COMOS DocumentView. You configure the profiles in the COMOS database. See also chapter Configuring profiles for the COMOS SharePoint interface (Page 45).

7. Confirm your entries.
8. You now have the possibility of using the link to COMOS DocumentView and offering it on the SharePoint site in the form of a Web Part, for instance.

Example:

<SharePointRoot>/\_layouts/Comos.Spif.DocumentView/Application.aspx

## **6.5.7 Language settings for the COMOS SharePoint interface**

The language of the COMOS SharePoint interface corresponds to the settings in SharePoint.

The standard COMOS languages are supported. If you select a language that is not supported, the interface will be displayed in English.

## 6.5.8 Updating COMOS SharePoint interface on SharePoint

### Procedure

1. Update the COMOS SharePoint interface with a new version of the file "Comos.Spic.wsp" by calling up e.g. the program "stsadm" from SharePoint via the input request.
2. Use the following parameters:

```
"%CommonProgramFiles%\Microsoft Shared\Web Server  
Extensions\14\BIN\stsadm" -o upgradesolution -filename  
Comos.Spic.wsp -name Comos.Spic.wsp -local -allowgacdeployment
```

## 6.5.9 Removing COMOS SharePoint interface on SharePoint

### Procedure

1. Uninstall the COMOS SharePoint interface with a currently installed version of the file "Comos.Spic.wsp" by calling up e.g. the program "stsadm" from SharePoint via the input request.
2. Use the following parameters:

```
"%CommonProgramFiles%\Microsoft Shared\Web Server  
Extensions\14\BIN\stsadm" -o retractsolution -name Comos.Spic.wsp -  
local  
"%CommonProgramFiles%\Microsoft Shared\Web Server  
Extensions\14\BIN\stsadm" -o deletesolution -name Comos.Spic.wsp
```

## 6.6 "COMOS Mobile Document Review" iPad app

### 6.6.1 Configuring authentication for "COMOS Mobile Document Review"

#### Introduction

"COMOS Mobile Document Review" requires the default authentication as authentication.

#### Procedure

1. In the IIS Manager, open the authentication settings of the "DocumentsToGo" folder.
2. Enable default authentication.
3. Disable all other modes of access.

## **6.6.2 Specifying the default domain**

### **Procedure**

In the case of standard authentication you can specify a standard domain.

1. Open the settings for the default authentication.
2. Specify the desired domain.
3. Optionally, in the "Area" field, enter a display value for the domain which the user will see upon login.

### **Result**

The specified default domain will be added automatically to the user name at login. If you do not specify a default domain, the user must enter the domain at login.

### **Example**

- With domain:  
Domain\user
- Without domain:  
User

## **6.6.3 Create App-User in COMOS**

### **Precondition**

The "Activate user project" option in your project options on the "Options > Standard" tab in the "User/Rights" control group is active.

### **Procedure**

1. Create a new user in the USERS project.
2. Open the properties of the User object.
3. In the "Initials/Login" field enter the user name with which the user logs onto the database.  
Do not use lower case letters.
4. Enter the required information.
5. Click on the "Create user" button.
6. Confirm your entries.
7. Repeat steps 1 to 6 for each COMOS user wanting to send documents to, or receive documents from, the App.

## 6.6.4 Sending COMOS documents to "COMOS Mobile Document Review"

### Requirement

You and the recipient of the documents have been created in the USERs project as app users. See also chapter Create App-User in COMOS (Page 50). Before you can receive documents in the app, you need to have successfully logged into COMOS with the app once. You can find additional information on this topic in the "COMOS Mobile Document Review" manual.

### Procedure

1. Open the base project.
2. Use the base object "@03 > @WEB > Doc2Go" as the engineering object in your engineering project.
3. Open the engineering object properties.
4. Open the "Attributes > Manage" tab.
5. In the "User" field create a link to your own user from the node "@System > @Profiles > <My profile>".
6. Enter the required recipient in the "Recipient" field.
7. You have the option to enter text into the "Comment" field which will be shown in the app.
8. Select one of the following options:
  - Drag&Drop a revised document from the Navigator into the "Document" field.
  - In the "Revision" field, select a revision from the document revision list.  
If you do not select a revision, the latest revision of the document is automatically selected.
9. Click on the "Send" button.
10. Confirm your entries.

### Result

All sent and received documents are listed in the "Document output" table.

The sent and received documents are saved in your user profile under the "collaboration" node.

## *6.6 "COMOS Mobile Document Review" iPad app*

When you synchronize the "COMOS Mobile Document Review" app, the documents and revisions are displayed in the app.

---

### **Note**

#### **Synchronized times**

Make sure that the time of your web server is synchronized with the time of your iPad. The app receives only documents and revisions which have been added since the last synchronization.

---

# User interface reference

## 7.1 Control elements during login

### Overview

The following table describes the control elements in the login window:

Control element	Description
"Database" list	Select the database which you want to log into from this list. This shows the databases which the administrator has stored in "Comos.Web.config.xml".
"Languages" list	The languages supported by the COMOS user interface are offered in this list. The entries in the list depend on the "Comos.Web.config.xml". See also chapter Configuring "Comos.Web.config.xml" (Page 37). The COMOS Web user interface is displayed in the selected language.
"Login" button	When you click this button, the login data is transferred to the server. If your input is correct, you are logged in to COMOS Web.

## 7.2 Displaying projects and working layers

### Projects

The following table describes the columns for the display of the projects:

Column	Description
"Name"	This column displays the names of the listed projects.
"Description"	This column displays the descriptions of the listed projects.

### Working layers

The following table describes the columns for the display of working layers:

Column	Description
"Name"	This column displays the names of the listed working layers.
"Description"	This column displays the descriptions of the listed working layers.

## 7.3 Revision list columns

### Overview

The following table describes the columns of the revision list:

Column	Description
"Index"	This column displays the index of the relevant revision. The higher the index number, the newer the revision status of the report.
"Description"	This column displays the description of the relevant revision.
"Created by"	This column shows the date on which the revision was created. The user who created the revision is also displayed.
"Checked by"	This column shows the date on which the revision was checked. The user who checked the revision is also displayed.
"Released by"	This column shows the date on which the revision was released. The user who released the revision is also displayed.

## 7.4 Full-text search user interface reference

### 7.4.1 Standard search control elements on the "Search" tab

#### Overview

The following table describes the standard search control elements on the "Search" tab:

Control element	Description
"Search below" field	Enter the node below which you want to search in this field. Select the desired node in the Navigator and then click the "..." button.
"Search key(s)" field	Enter one or more terms you want to search for in this field.
"Start" button	Click this button to start the search.

## 7.4.2 Control elements of the "Search" tab

### Overview

The following table describes the revision search control elements on the "Search" tab:

Control element	Description
"Unit/Location" field	Enter the unit or location under which you want to search for revised documents in this field. Select the desired node in the Navigator and then click the "..." button.
"Document group" field	Enter the document group under which you want to search for revised documents in this field. Select the desired node in the Navigator and then click the "..." button.
"Revision index" field	Enter the index of the revision you are searching for in this field.
Button 	Click this button to delete the input in the adjacent field.
Button 	Depending on what is entered in the adjacent field, you have the following navigation options: <ul style="list-style-type: none"> <li>• To the entered object</li> <li>• To the document</li> <li>• To documents below</li> </ul> See also Navigating to documents on which an engineering object is placed (Page 18).
"Revision label" field	Enter the label of the revision you are searching for in this field.
"Revision description" field	Enter the description of the revision you are searching for in this field.
"Created by" field	Enter the user who created the revision you are searching for in this field.
"Created on" field	Enter the date on which the revision you are searching for was created in this field.
"Checked by" field	Enter the user who checked the revision you are searching for in this field.
"Checked on" field	Enter the date on which the revision you are searching for was checked in this field.
"Released by" field	Enter the user who released the revision you are searching for in this field.
"Released on" field	Enter the date on which the revision you are searching for was released in this field.

### 7.4.3 Full-text search control elements on the "Options" tab

#### Overview

The following table describes the "Options" tab, on which you make settings for full-text search:

Control element	Description
"Documents and revisions" option	If you select this option, documents as well as PDF revisions of the documents are listed as hits.
"Revisions" option	If you select this option, only the revisions of the documents are listed as hits.
"Only current revisions" option	If you select this option in addition to the "Revisions" option, only the last project version and the last unit revision is listed.
"Documents" option	If you select this option, only documents are listed as hits.
"At least one of the character strings" option	If you choose this option, hits are displayed at least once if one of the indicated words is found in the attributes or content. This mode is also called "Natural search". The different search items are linked with "AND". For more information on this subject refer to the "Document Management" manual, keyword "Operators and wildcards for searching".
"All character strings" option	If you select this option, hits are displayed if the exact words are found in the document. The different search items are linked with "AND". For more information on this subject refer to the "Document Management" manual, keyword "Operators and wildcards for searching".
"Boolean search" option	If you select this option, the Boolean operators can be used in the search. For more information on this subject refer to the "Document Management" manual, keyword "Operators and wildcards for searching".
"Fuzzy search" option	If you select this option, search items are also found if they are spelled wrong. Note that the fuzzy search might be slower than a normal search.
"Substring search" option	If you select this option, a wildcard character is placed at the beginning and the end of the search item so that, for example, the word "test" is also found within the string "123test item". Please note that the substring search is slower than the normal search.
"Exact search" option	If you select this option, the search item has to be entered exactly as it appears as a complete word. This option disables the substring search.

Control element	Description
"Maximum value of the displayed hits" list	You use this list to define how many lines of hits are displayed in the "Search results" area. If you select "0" here, or make no entry in the list, the number of hits is unlimited. If you limit the number of hits, the search will be faster.
"Show message if more hits are available than displayed" option	If you choose this option and additionally select an entry from the "Maximum value of the displayed hits" list, a message appears if more results are found relating to the search term.
"In addition offer general search" option	If you select this option, the "Additional search key(s)" box is displayed. You can enter additional search terms in this field.
"Restore the default" button	Click this button to reset your settings to their defaults.
Button 	Click this button to save the settings you make on the "Options" tab.
"Inclusion filter" field	Here you see the file formats by which you can search. You cannot make any settings of your own in this field.
"Exclusion filter" field	Here you see the file formats by which you cannot search. You cannot make any settings of your own in this field.
"Index info" field	This box contains information on the created index. In order for you to conduct a search, an index must have been created in COMOS.  For more information on this subject refer to the "Document Management" manual, keyword "Creating an index".  You cannot make any settings in this field.

